311 N. Green St., Suite 600
Chicago, IL 606078

Return Mail Processing
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Carol Stream, IL 60197

+ 0000007371 0000001 2100000018377162 NN NN NN
SAMPLE A. SAMPLE
123 MAIN STREET
ANYTOWN US 12345-6789

November 9, 2026

[Extra2]

Dear Sample A. Sample:

We are writing to inform you of a cybersecurity incident involving Baker Tilly Advisory Group, LP ("Baker Tilly") that affected certain of your personal information. We take the privacy and security of our clients' information seriously and want to inform you about the incident and our response.

What Happened?

On September 6, 2026, Baker Tilly became aware of a potential cybersecurity incident involving certain information stored on a platform operated by a third-party service provider used by Baker Tilly in connection with services we provide to clients. The unauthorized actor was able to obtain data relating to certain Baker Tilly clients.

What Information Was Involved?

We initiated an investigation with the help of our third-party experts to understand the nature and scope of the incident and determine what data was affected. Baker Tilly completed its review of the affected data on October 28, 2026, at which time we ascertained whose information was involved, and we then promptly worked to confirm contact information and prepare this notice. We have determined that the following types of your personal information were affected: [Extra3].

What We Are Doing.

Upon becoming aware of the potential incident, we promptly took action to contain the incident and launch an investigation with the assistance of third-party experts. We have also notified, and are working with, law enforcement. Since identifying the incident, we have found no evidence of continued unauthorized access to our network or systems.

What You Can Do.

Although we are not aware of identity theft or fraud related to information affected by this incident, and we believe that your information will not be misused or sold, we are offering you two years of credit and identity monitoring services through Experian at no cost to you. We encourage you to enroll in the complimentary credit monitoring services that we are offering. We also encourage you to remain vigilant

1:3 - 1

and review your account statements and free credit reports regularly to ensure there is no unauthorized or unexplained activity. Please review the enclosed *Steps You Can Take to Help Protect Personal Information*, which contain details about this offer and general guidance on what you can do to safeguard against possible future misuse of your information.

For More Information.

If you have any questions regarding this incident or the services available to you, please contact us at 833-918-3966 toll-free Monday through Friday from 8 am to 8 pm Central Time (excluding major U.S. holidays). Be prepared to provide your engagement number [B######].

We sincerely regret that this incident occurred and have taken measures to help prevent similar incidents in the future.

Sincerely,



Theresa Meiners
Chief Risk Officer and General Counsel
Baker Tilly Advisory Group, LP

Steps You Can Take to Help Protect Personal Information

To help protect your identity, we are offering complimentary access to Experian IdentityWorks[SM] for 24 months.

If you believe there was fraudulent use of your information as a result of this incident and would like to discuss how you may be able to resolve those issues, please reach out to an Experian agent. If, after discussing your situation with an agent, it is determined that identity restoration support is needed then an Experian Identity Restoration agent is available to work with you to investigate and resolve each incident of fraud that occurred from the date of the incident (including, as appropriate, helping you with contacting credit grantors to dispute charges and close accounts; assisting you in placing a freeze on your credit file with the three major credit bureaus; and assisting you with contacting government agencies to help restore your identity to its proper condition).

Please note that Identity Restoration is available to you for 24 months from the date of this letter and does not require any action on your part at this time. The Terms and Conditions for this offer are located at www.ExperianIDWorks.com/restoration.

While identity restoration assistance is immediately available to you, we also encourage you to activate the fraud detection tools available through Experian IdentityWorks as a complimentary 24-month membership. This product provides you with superior identity detection and resolution of identity theft. To start monitoring your personal information, please follow the steps below:

- Ensure that you **enroll by** [redacted] (Your code will not work after this date.)
- **Visit** the Experian IdentityWorks website to enroll: www.experianidworks.com/1Bcreditmembership
- Provide your **activation code**: [Activation Code]

If you have questions about the product, need assistance with Identity Restoration that arose as a result of this incident, or would like an alternative to enrolling in Experian IdentityWorks online, please contact Experian's customer care team by [redacted] at 833-918-3966 Monday – Friday, 8 am – 8 pm Central Time (excluding major U.S. holidays). Be prepared to provide engagement number [B######] as proof of eligibility for the Identity Restoration services by Experian.

2:3 - 3

ADDITIONAL DETAILS REGARDING YOUR 24-MONTH EXPERIAN IDENTITYWORKS MEMBERSHIP

A credit card is not required for enrollment in Experian IdentityWorks. You can contact Experian immediately regarding any fraud issues, and have access to the following features once you enroll in Experian IdentityWorks:

- **Experian credit report at signup:** See what information is associated with your credit file. Daily credit reports are available for online members only.*
- **Credit Monitoring:** Actively monitors Experian file for indicators of fraud.
- **Identity Restoration:** Identity Restoration specialists are immediately available to help you address credit and non-credit related fraud.
- **Experian IdentityWorks ExtendCARE™:** You receive the same high-level of Identity Restoration support even after your Experian IdentityWorks membership has expired.
- **$1 Million Identity Theft Insurance**:** Provides coverage for certain costs and unauthorized electronic fund transfers.

* Offline members will be eligible to call for additional reports quarterly after enrolling.
** The Identity Theft Insurance is underwritten and administered by American Bankers Insurance Company of Florida, an Assurant company. Please refer to the actual policies for terms, conditions, and exclusions of coverage. Coverage may not be available in all jurisdictions.

Monitor Your Accounts

Under U.S. law, a consumer is entitled to one free credit report annually from each of the three major credit reporting bureaus: Equifax, Experian, and TransUnion. To order a free credit report, visit www.annualcreditreport.com or call 1-877-322-8228 toll-free. Consumers may also directly contact the three major credit reporting bureaus listed below to request a free copy of their credit report.

Consumers have the right to place an initial or extended "fraud alert" on their credit file at no cost. An initial fraud alert lasts for one year. When a fraud alert appears on a consumer's credit file, businesses are required to take steps to verify the consumer's identity before extending new credit. Consumers who are victims of identity theft may request an extended fraud alert, which lasts for seven years. Should consumers wish to place a fraud alert, please contact any of the three major credit reporting bureaus listed below.

As an alternative to a fraud alert, consumers have the right to place a "credit freeze" on their credit report at no cost. A credit freeze prohibits a credit bureau from releasing information in a consumer's credit report without the consumer's express authorization. The credit freeze is designed to prevent credit, loans, and services from being approved in a consumer's name without consent. Consumers should be aware, however, that a credit freeze may delay, interfere with, or prevent the timely approval of any later requests or applications for a new loan, credit, mortgage, or other account involving the extension of credit. Pursuant to federal law, consumers cannot be charged to place or lift a credit freeze on their credit report. To request a credit freeze, individuals may need to provide some or all of the following information:

1. Full name, including middle initial and any suffix, such as Jr., Sr., II, III;
2. Social Security number;
3. Date of birth;
4. Addresses for the prior two to five years;
5. Proof of current address, such as a current utility or telephone bill;
6. A legible photocopy of a government-issued identification card, such as a driver's license or state ID card; and
7. If the individual is a victim of identity theft, a copy of a police report, investigative report, or complaint filed with a law enforcement agency concerning the identity theft.

To place a credit freeze or fraud alert, consumers may contact the three major credit reporting bureaus listed below:

Equifax	Experian	TransUnion
https://www.equifax.com/personal/credit-report-services/	https://www.experian.com/help/	www.transunion.com/credit-help
1-800-525-6285 1-888-298-0045	1-888-397-3742	1-800-916-8800 1-888-909-8872
P.O. Box 105788 Atlanta, GA 30348	P.O. Box 9554 Allen, TX 75013	P.O. Box 160 Woodlyn, PA 19094

Additional Information

Consumers may obtain additional information about identity theft, fraud alerts, credit freezes, and the steps they can take to protect their personal information by contacting the three major credit reporting bureaus, the Federal Trade Commission (FTC), or their state attorney general. The FTC may be reached at: 600 Pennsylvania Avenue NW, Washington, D.C. 20580; www.identitytheft.gov; and 1-877-ID-THEFT (1-877-438-4338). The FTC also encourages individuals who discover that their information has been misused to file a complaint. Consumers may obtain additional information about filing a complaint using the contact information listed above.

Consumers have the right to file a police report if they experience identity theft or fraud. Please note, to file a report with law enforcement for identity theft, consumers may need to provide proof that they have been a victim. Known or suspected instances of identity theft should also be reported to law enforcement and the relevant state attorney general. This notice has not been delayed by law enforcement. If you suspect identity theft or fraud, you should file a report to law enforcement, the FTC at www.identitytheft.gov, and/or your state attorney general. If you are the victim of fraud or identity theft, you have the right to: (1) notify the police and your state attorney general; and (2) file a police report regarding the incident and obtain a copy of the report.

The Fair Credit Reporting Act (FCRA) is a federal law that regulates how consumer reporting agencies (CRAs) use consumer information. The FTC has summarized consumers' FCRA rights as follows: you must be told if information in your file has been used against you; you have the right to know what is in your file; you have the right to obtain a credit score; you have the right to dispute incomplete or inaccurate information; CRAs must correct or delete inaccurate, incomplete, or unverifiable information; CRAs may not report outdated negative information; access to your file is limited; employers need your consent to receive your reports; you may limit "prescreened" credit and insurance offers based on your credit report; and you may seek damages from violators. Identity theft victims and active duty military personnel have additional rights. For more information about these rights, you may visit www.ftc.gov/credit or write to: Consumer Response Center, Federal Trade Commission, 600 Pennsylvania Avenue NW, Washington, D.C. 20580.



3:3 - 5

For District of Columbia residents, the District of Columbia Attorney General may be contacted at: 400 6th Street, NW, Washington, D.C. 20001; 202-727-3400; and www.oag.dc.gov.

For Iowa residents, you are advised to report any suspected identity theft to law enforcement, including local law enforcement or the Iowa Attorney General. The Iowa Attorney General may be contacted at: 1305 E. Walnut Street, Des Moines, IA 50319; 515-281-5926 or 888-777-4590; and www.iowaattorneygeneral.gov.

For Maryland residents, the Maryland Attorney General may be contacted at: 200 St. Paul Place, Baltimore, MD 21202; 1-410-528-8662 or 1-888-743-0023; and www.marylandattorneygeneral.gov/.

For Massachusetts residents, under Massachusetts law, individuals have the right to obtain any police report filed in regard to this incident. If you are the victim of identity theft, you also have the right to file a police report and obtain a copy of it.

For New York residents, the New York Attorney General may be contacted at: Office of the Attorney General, The Capitol, Albany, NY 12224; 1-800-771-7755; and www.ag.ny.gov. The New York Department of State Division of Consumer Protection may be contacted at: http://www.dos.ny.gov/consumerprotection or 800-697-1220.

For North Carolina residents, the North Carolina Attorney General may be contacted at: 9001 Mail Service Center, Raleigh, NC 27699; 1-877-566-7226 or 1-919-716-6000; and www.ncdoj.gov.

For Oregon residents, you are advised to report any suspected identity theft to law enforcement, including the Federal Trade Commission and the Oregon Attorney General. For more information about placing a security freeze, you can visit the Oregon Department of Justice Consumer Protection website at https://www.doj.state.or.us/consumer-protection/id-theft-data-breaches/identity-theft/. The Oregon Attorney General may be contacted at 1162 Court St. NE Salem, OR 97301; 877-877-9392; www.doj.state.or.us. For more information on security freezes, you can visit the Oregon Department of Consumer and Commercial Services website at https://dfr.oregon.gov/financial/protect/pages/place-credit-freeze.aspx.

For Vermont residents, helpful information about fighting identity theft, placing a security freeze, and obtaining a free copy of your credit report is available on the Vermont Attorney General's website at www.ago.vermont.gov. If you do not have Internet access but would like to learn more about how to place a security freeze on your credit report, contact the Vermont Attorney General's Office at 802-828-3171 (800-649-2424 toll free in Vermont only).

For Rhode Island residents, the Rhode Island Attorney General may be reached at: 150 South Main Street, Providence, RI 02903; www.riag.ri.gov; and 1-401-274-4400. Under Rhode Island law, individuals have the right to obtain any police report filed in regard to this event. A total of 111 Rhode Island residents were notified of this incident.

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Chicago, IL 606078

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PO Box 6508
Carol Stream, IL 60197

+ 0000007371 0000001 2100000018377162 NN NN NN

To the Parent or Guardian of
SAMPLE A. SAMPLE
123 MAIN STREET
ANYTOWN US 12345-6789

November 9, 2026

[Extra2]

Dear Parent or Guardian of Sample A. Sample:

We are writing to inform you of a cybersecurity incident involving Baker Tilly Advisory Group, LP ("Baker Tilly") that affected certain of your child's personal information. We take the privacy and security of our clients' information seriously and want to inform you about the incident and our response.

What Happened?

On September 6, 2026, Baker Tilly became aware of a potential cybersecurity incident involving certain information stored on a platform operated by a third-party service provider used by Baker Tilly in connection with services we provide to clients. The unauthorized actor was able to obtain data relating to certain Baker Tilly clients.

What Information Was Involved?

1:3 - 1

We initiated an investigation with the help of our third-party experts to understand the nature and scope of the incident and determine what data was affected. Baker Tilly completed its review of the affected data on October 28, 2026, at which time we ascertained whose information was involved, and we then promptly worked to confirm contact information and prepare this notice. We have determined that the following types of your child's personal information were affected: [Extra3].

What We Are Doing.

Upon becoming aware of the potential incident, we promptly took action to contain the incident and launch an investigation with the assistance of third-party experts. We have also notified, and are working with, law enforcement. Since identifying the incident, we have found no evidence of continued unauthorized access to our network or systems.

What You Can Do.

Although we are not aware of identity theft or fraud related to information affected by this incident, and we believe that your child's information will not be misused or sold, we are offering you two years of credit and identity monitoring services for your child through Experian at no cost to you. We encourage you to enroll in the complimentary credit monitoring services that we are offering. We also encourage

you to remain vigilant for signs that your child's personal information may have been misused, including unfamiliar accounts, bills or other correspondence addressed to your child. Please review the enclosed *Steps You Can Take to Help Protect Personal Information*, which contain details about this offer and general guidance on what you can do to safeguard against possible future misuse of your child's information.

For More Information.

If you have any questions regarding this incident or the services available to you, please contact us at 833-918-3966 toll-free Monday through Friday from 8 am to 8 pm Central Time (excluding major U.S. holidays). Be prepared to provide your engagement number [B######].

We sincerely regret that this incident occurred and have taken measures to help prevent similar incidents in the future.

Sincerely,



Theresa Meiners
Chief Risk Officer and General Counsel
Baker Tilly Advisory Group, LP

Steps You Can Take to Help Protect Personal Information

To help protect your minor dependent's identity, we are offering complimentary access to Experian IdentityWorks℠ for 24 months.

If you believe there was fraudulent use of your minor dependent's information as a result of this incident and would like to discuss how you may be able to resolve those issues, please reach out to an Experian agent. If, after discussing your situation with an agent, it is determined that identity restoration support is needed then an Experian Identity Restoration agent is available to work with you to investigate and resolve each incident of fraud that occurred from the date of the incident (including, as appropriate, helping you with contacting credit grantors to dispute charges and close accounts; assisting you in placing a freeze on your child's credit file with the three major credit bureaus; and assisting you with contacting government agencies to help restore your identity to its proper condition).

Please note that Identity Restoration is available to you for 24 months from the date of this letter and does not require any action on your part at this time. The Terms and Conditions for this offer are located at www.ExperianIDWorks.com/restoration.

While identity restoration assistance is immediately available to you, we also encourage you to activate the fraud detection tools available through Experian IdentityWorks as a complimentary 24-month membership. This product provides you with superior identity detection and resolution of identity theft. To start monitoring your minor dependent's personal information, please follow the steps below:

- Ensure that you **enroll by** [redacted] (Your code will not work after this date.)
- **Visit** the Experian IdentityWorks website to enroll: www.experianidworks.com/minorplus
- Provide your **activation code**: [Activation Code]
- Provide your minor's information when prompted

If you have questions about the product, need assistance with Identity Restoration that arose as a result of this incident or would like an alternative to enrolling in Experian IdentityWorks online, please contact Experian's customer care team by [redacted] at 833-918-3966 Monday – Friday, 8 am – 8 pm Central Time (excluding major U.S. holidays). Be prepared to provide engagement number [B######] as proof of eligibility for the Identity Restoration services by Experian.



2:3 - 3

ADDITIONAL DETAILS REGARDING YOUR 24-MONTH EXPERIAN IDENTITYWORKS MEMBERSHIP

A credit card is not required for enrollment in Experian IdentityWorks. You can contact Experian immediately regarding any fraud issues, and have access to the following features once you enroll in Experian IdentityWorks:

- **Social Security Number Trace:** Monitoring to determine whether enrolled minors in your household have an Experian credit report. Alerts of all names, aliases and addresses that become associated with your minor's Social Security Number (SSN) on the Experian credit report.
- **Internet Surveillance:** Technology searches the web, chat rooms & bulletin boards 24/7 to identify trading or selling of your child's personal information on the Dark Web.
- **Identity Restoration:** Identity Restoration specialists are immediately available to help you address credit and non-credit related fraud.
- **Experian IdentityWorks ExtendCARE™:** You receive the same high-level of Identity Restoration support even after your Experian IdentityWorks membership has expired.
- **$1 Million Identity Theft Insurance*:** Provides coverage for certain costs and unauthorized electronic fund transfers.

* The Identity Theft Insurance is underwritten and administered by American Bankers Insurance Company of Florida, an Assurant company. Please refer to the actual policies for terms, conditions, and exclusions of coverage. Coverage may not be available in all jurisdictions.

Monitor Your Accounts

Under U.S. law, a consumer is entitled to one free credit report annually from each of the three major credit reporting bureaus: Equifax, Experian, and TransUnion. To order a free credit report, visit www.annualcreditreport.com or call 1-877-322-8228 toll-free. Consumers may also directly contact the three major credit reporting bureaus listed below to request a free copy of their credit report. Because minors generally do not have established credit files, you may contact the credit reporting bureaus directly to determine whether a credit file exists in your child's name.

Consumers have the right to place an initial or extended "fraud alert" on their credit file at no cost. An initial fraud alert lasts for one year. When a fraud alert appears on a consumer's credit file, businesses are required to take steps to verify the consumer's identity before extending new credit. Consumers who are victims of identity theft may request an extended fraud alert, which lasts for seven years. Should you wish to place a fraud alert on your child's credit file, if one exists, please contact any of the three major credit reporting bureaus listed below.

As an alternative to a fraud alert, consumers have the right to place a "credit freeze" on their credit report at no cost. A credit freeze prohibits a credit bureau from releasing information in a consumer's credit report without the consumer's express authorization. The credit freeze is designed to prevent credit, loans, and services from being approved in a consumer's name without consent. Consumers should be aware, however, that a credit freeze may delay, interfere with, or prevent the timely approval of any later requests or applications for a new loan, credit, mortgage, or other account involving the extension of credit. Pursuant to federal law, consumers cannot be charged to place or lift a credit freeze on their credit report. Parents or legal guardians may request a security freeze on behalf of a child under 16, even if the child does not have an existing credit file. Different procedures may apply to children ages 16 or 17. To request a security freeze on your child's behalf, you may need to provide some or all of the following information:

1. Your child's full name, including middle initial and any suffix, such as Jr., Sr., II, III;
2. Your child's Social Security number;
3. Your child's date of birth;
4. Your child's addresses for the prior two to five years;
5. Proof of your current address, such as a current utility or telephone bill;
6. A legible photocopy of your government-issued identification card, such as a driver's license or state ID card; and
7. If your child is a victim of identity theft, a copy of a police report, investigative report, or complaint filed with a law enforcement agency concerning the identity theft.

To place a credit freeze or fraud alert on your child's behalf, you may contact the three major credit reporting bureaus listed below:

Equifax	Experian	TransUnion
https://www.equifax.com/personal/credit-report-services/	https://www.experian.com/help/	www.transunion.com/credit-help
1-800-525-6285 1-888-298-0045	1-888-397-3742	1-800-916-8800 1-888-909-8872
P.O. Box 105788 Atlanta, GA 30348	P.O. Box 9554 Allen, TX 75013	P.O. Box 160 Woodlyn, PA 19094

Additional Information

Consumers may obtain additional information about identity theft, fraud alerts, credit freezes, and the steps they can take to protect their personal information by contacting the three major credit reporting bureaus, the Federal Trade Commission (FTC), or their state attorney general. The FTC may be reached at: 600 Pennsylvania Avenue NW, Washington, D.C. 20580; www.identitytheft.gov; and 1-877-ID-THEFT (1-877-438-4338). The FTC also encourages individuals who discover that their information has been misused to file a complaint. Consumers may obtain additional information about filing a complaint using the contact information listed above.

Consumers have the right to file a police report if they experience identity theft or fraud. Please note, to file a report with law enforcement for identity theft, consumers may need to provide proof that they have been a victim. Known or suspected instances of identity theft should also be reported to law enforcement and the relevant state attorney general. This notice has not been delayed by law enforcement. If you suspect identity theft or fraud, you should file a report to law enforcement, the FTC at www.identitytheft.gov, and/or your state attorney general. If you are the victim of fraud or identity theft, you have the right to: (1) notify the police and your state attorney general; and (2) file a police report regarding the incident and obtain a copy of the report.

The Fair Credit Reporting Act (FCRA) is a federal law that regulates how consumer reporting agencies (CRAs) use consumer information. The FTC has summarized consumers' FCRA rights as follows: you must be told if information in your file has been used against you; you have the right to know what is in your file; you have the right to obtain a credit score; you have the right to dispute incomplete or inaccurate information; CRAs must correct or delete inaccurate, incomplete, or unverifiable information; CRAs may not report outdated negative information; access to your file is limited; employers need your consent to receive your reports; you may limit "prescreened" credit and insurance offers based on your credit report; and you may seek damages from violators. Identity theft victims and active duty military personnel have additional rights. For more information about these rights, you may visit www.ftc.gov/credit or write to: Consumer Response Center, Federal Trade Commission, 600 Pennsylvania Avenue NW, Washington, D.C. 20580.



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For District of Columbia residents, the District of Columbia Attorney General may be contacted at: 400 6th Street, NW, Washington, D.C. 20001; 202-727-3400; and www.oag.dc.gov.

For Iowa residents, you are advised to report any suspected identity theft to law enforcement, including local law enforcement or the Iowa Attorney General. The Iowa Attorney General may be contacted at: 1305 E. Walnut Street, Des Moines, IA 50319; 515-281-5926 or 888-777-4590; and www.iowaattorneygeneral.gov.

For Maryland residents, the Maryland Attorney General may be contacted at: 200 St. Paul Place, Baltimore, MD 21202; 1-410-528-8662 or 1-888-743-0023; and www.marylandattorneygeneral.gov/.

For Massachusetts residents, under Massachusetts law, individuals have the right to obtain any police report filed in regard to this incident. If you are the victim of identity theft, you also have the right to file a police report and obtain a copy of it.

For New York residents, the New York Attorney General may be contacted at: Office of the Attorney General, The Capitol, Albany, NY 12224; 1-800-771-7755; and www.ag.ny.gov. The New York Department of State Division of Consumer Protection may be contacted at: http://www.dos.ny.gov/consumerprotection or 800-697-1220.

For North Carolina residents, the North Carolina Attorney General may be contacted at: 9001 Mail Service Center, Raleigh, NC 27699; 1-877-566-7226 or 1-919-716-6000; and www.ncdoj.gov.

For Oregon residents, you are advised to report any suspected identity theft to law enforcement, including the Federal Trade Commission and the Oregon Attorney General. For more information about placing a security freeze, you can visit the Oregon Department of Justice Consumer Protection website at https://www.doj.state.or.us/consumer-protection/id-theft-data-breaches/identity-theft/. The Oregon Attorney General may be contacted at 1162 Court St. NE Salem, OR 97301; 877-877-9392; www.doj.state.or.us. For more information on security freezes, you can visit the Oregon Department of Consumer and Commercial Services website at https://dfr.oregon.gov/financial/protect/pages/place-credit-freeze.aspx.

For Vermont residents, helpful information about fighting identity theft, placing a security freeze, and obtaining a free copy of your credit report is available on the Vermont Attorney General's website at www.ago.vermont.gov. If you do not have Internet access but would like to learn more about how to place a security freeze on your credit report, contact the Vermont Attorney General's Office at 802-828-3171 (800-649-2424 toll free in Vermont only).

For Rhode Island residents, the Rhode Island Attorney General may be reached at: 150 South Main Street, Providence, RI 02903; www.riag.ri.gov; and 1-401-274-4400. Under Rhode Island law, individuals have the right to obtain any police report filed in regard to this event. A total of 111 Rhode Island residents were notified of this incident.